

**DIPTI GOHIL
COMPANY SECRETARY**

Admin. Off. 403, Vasant Vaibhav, M.G. Road No. 4, Kandivali (West), Mumbai- 400067
Mobile:- 9819606720 Email:- diptigl@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | |
|-----------------------------|---|
| 1 For Quarter Ended | 30/06/2020 |
| 2 ISIN : | INE569C01020 |
| 3 Face Value : | 1/- |
| 4 Name of the Company | Orient Abrasives Limited |
| 5 Registered Office Address | GIDC Industrial Area Porbandar Porbandar GJ 360577 |
| 6 Correspondence Address | 278, 2nd Floor, Jeevan Udyog Building, D.N. Road, Fort, Mumbai-400001 |
| 7 Telephone & Fax Nos. | Tel. No.- 91- 22-66651700 Fax No.-, 91 22 22079395 |
| 8 Email address | investor@oalmail.co.in |

| | |
|--|------------|
| 9 Names of the Stock Exchanges where the company's securities are listed : | BSE |
| | NSE |

| | Number of shares | % of Total Issued Cap. |
|---|------------------|------------------------------|
| 10 Issued Capital | 1196,59,200 | 100% |
| 11 Listed Capital (as per company records) | 1196,39,200 | 99.98 % rounded off to 100 % |
| 12 Held in dematerialised form in CDSL | 79,23,774 | 6.62 |
| 13 Held in dematerialised form in NSDL | 1103,77,511 | 92.26 |
| 14 Physical | 13,37,915 | 1.12 |
| 15 Total No.of shares (12+13+14) | 1196,39,200 | 100.00 |

16 Reasons for difference if any, between (10&11) ,(10&15) :Difference in 10& 11 and 10 & 15 is due to forfeiture of 20,000 Equity Shares (Forfeited Amount Rs. 13044).

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No.of shares/Warrants | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. app. pending for SE (Specify Names) |
|----------------|-----------------------|-----------------------------------|---|---------------------------|---------------------------|--|
| N.A | N.A | N.A | N.A | N.A | N.A | N.A |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

| | |
|---|------------|
| 18 Register of Members is updated (Yes / No) | YES |
| If not, updated upto which date | |

| | |
|--|------------|
| 19 Reference of previous quarter with regards to excess dematerialised shares, if any. | N.A |
|--|------------|

| | |
|---|------------|
| 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? | N.A |
|---|------------|

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

| Total No.of demat requests | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days | Nil | Nil | Nil |
| Pending for more than 21 days | Nil | Nil | Nil |

| | |
|---|--|
| 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. | Mr. Bimal Parmar, Tel. No.- 91- 22-66651700 Fax No.-, 91 22 22079395 |
| 23 Name, Address, Tel. & Fax No., Regn. no. of the certifying CS | Ms. Dipti Gohil, 403, Vasant Vaibhav, M.G. Cross Road No.4, Kandivali (West), Mumbai- 400067 Mobile No. 9819606720 |
| 24 Appointment of common agency for share registry work | Skyline Financial Services Private Limited, D-153A, Okhla Industrial Area, Phase I, New Delhi-110020 |

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, N.A

Place: Mumbai
Date : 25-07-2020




Dipti Gohil
Company Secretary
Membership No.: 14736
C.P. No. 11029
UDIN: A014736B000501772